**INTEREST RATES MARKET NOTICE**

**Date: 13 October 2020**

**Subject:** New Financial Instrument Listing

***(TOYOTA FIN SERVICES (SA) LIMITED –“TFS165”)***

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The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) LIMITED** on Interest Rate Market with effect from 15 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS165

**Nominal Issued** R 292,000,000.00

**Issue Price** 100%

**Coupon** 4.148% (3 Month JIBAR as at 12 Oct 2020 of 3.358% plus 79bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 October 2023

**Books Close Date** 5 January, 5 April, 5 July, 5 October

**Interest Payment Date(s)** 15 January, 15 April, 15 July, 15 October

**Last Day to Register** By 17:00 on4 January, 4 April, 4 July, 4 October

**Issue Date** 15 October 2020

**Date Convention** Following

**Interest Commencement Date** 15 October 2020

**First Interest Payment Date** 15 January 2021

**ISIN No.** ZAG000171737

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TFS165%20PricingSupplement1510.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TFS165%20PricingSupplement1510.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000